

Features:

- Integrated Student Debtor Management
- Fees Matrix
- Flexible Income Analysis
- Student Invoicing
- Sponsor Invoicing
- Multiple Sponsor Apportionment
- Multiple Instalment Plan Option
- Complete Debtor Analysis by
 - Department
 - Faculty
 - Campus
 - Course
 - Student Status
- Debtor Work Bench
- Credit Note Facility
- Payment Options

Student Loan Company Management Module

Student Debtors is a major topic in any institution these days, especially with the complex feeing structures available and the third party influences such as the Student Loan Company, therefore the ability to raise charges against students for tuition, accommodation and any other charges is paramount. The ability to track these charges and any payments outstanding is also essential.

The Fees and Charges module within Agresso Students enables institutions to create a fee matrix which can be as simple or as complex as required to cover all possible feeing structures.

The screenshot displays the 'Student Search' page for MR. Matthew John Deer. It includes a navigation menu with options like 'Biographical Details', 'Address Details', 'Programme Detail', 'Programme Fees', 'QOE/Previous Inst', 'HESA Student Detail', and 'Correspondance'. The main area shows 'Fee Build Information' for academic period 02/03, AOS Code ENG012, and AOS Fee 1,125.00. Below this are 'Fee Breakdown' and 'Contribution Breakdown' tables, and an 'Installments' table showing two equal payments of 562.50.

Academic Period	AOS Code	AOS Period	Student Type	AOS Fee	Student Fee Paid	Status Description	Fee Split?	Installments?	Direct Debit?	Create / Create
02/03	ENG012	3	01	1,125.00	0.00	Not Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Tuition Breakdown				Contribution Breakdown			
Tuition	1,125.00	V.A.T.	0.00	Student Amount	1,125.00	Additional	0.00
Additional	0.00	Total Due	1,125.00	Sponsor Amount	0.00		0.00
Net Total	1,125.00	Tax Relief	0.00	Total Amount	1,125.00		0.00

Installments			Auto-Refresh
Academic Period	02/03	Instalment Date	Instalment Amount
Student Type	01 : Full Time - Home / EU	1	11/07/2002
Instalment Type	E : Equal Amounts	2	21/01/2003

Students Debtor Accounts

The Fees and Charges module has a complete students debtor element and enables the Institution to view and chase the debtor. There are numerous enquiry and reporting facilities to analyse the debt via student, course and faculty.

Payments can be recorded against the account and receipts, invoices and statements can be produced using the Institution's own format.

Sponsors

Fees can be apportioned to sponsors either individually or in bulk. Multiple sponsors can be assigned to a student.

Invoices

Invoices can be produced from Agresso Students and can be printed for individual students and for sponsors. All invoices are user definable and can itemise all elements of the enrolment. The SLC attendance schedule can be produced.

Credits

Following the creation of a fee and the production of an invoice, should there be a requirement to alter the fee in any way a credit transaction can be carried out.

Features:

- Importing of multiple Schedule Files
- Importing of Payment Files
- Prepares the Attendance Return to SLC
- Updates Student Record with the SSN
- Work Bench Tool
- Automatic validation with Students Records
- Cash Batches created from the payment file to update student debt or ledger
- SLC Fee Reporting
- Full Schedule History
- Full Payment History

The Student Loan Company (SLC) Management Module within Agresso Students, enables the Institution to manage the SLC files.

Schedule Files

The ability to import multiple SLC schedule files, and analyse the changes is paramount for an Institution to manage their student debt.

The workbench functionality enables the Institution to analyse a single schedule file or select multiple ones. These could be across academic years. At the point of importing, descriptions can be attached to the file to make them more manageable.

On importing the schedule file, the process will automatically try and reconcile the students in the file to students with enrolled students within Agresso Students. It will also give the Institution a list of students that are un-reconciled. These students can be manually reconciled using extensive searching facilities.

Against a student, the full history of all the schedule files can be viewed along with the status of the student.

The screenshot displays the SLC Management Module interface. At the top, there are navigation buttons: QLS, Unreconciled, Reports, Reprocess, Bulk Attend Update, Prepare Return, Create Batch, and Exit. Below this is a table listing students with columns for Student ID, Surname, Forename, Date of Birth, Year, Net Contribution, Asses Status, SSN, Course Title, and Start Period.

Student ID	Surname	Forename	Date of Birth	Year	Net Contribution	Asses Status	SSN	Course Title	Start Period
CRNW00006057	Lezard	Gareth	07/12/1973	1	£450.00	Provisional	12301122	BA Hons	AUT
DAVW00006057	Davies	Mary	06/05/1975	1	£1,050.00	Provisional	12301123	BA Hons	AUT
SMIW00006057	Smith	John	07/01/1969	1	£350.00	Provisional	12301124	BA Hons	AUT
LEZW00006057	Lezard	David	04/02/1974	1	£1,050.00	Provisional	12301125	BA Hons	AUT
WOOW00006057	Woods	Caroline	05/06/1977	1	£1,050.00	Provisional	12301126	BA Hons	AUT
JONW00006057	Jones	Tim	20/05/1981	1	£550.00	Final	12301127	BA Hons	AUT
BAKW00006057	Baker	Carol	14/09/1980	1	£1,000.00	Provisional	12301128	BA Hons	AUT
HAIW00006057	Haine	Steven	29/12/1979	1	£50.00	Provisional	12301129	BA Hons	AUT
ROBW00006057	Robertson	Claire	12/12/1979	1	£250.00	Provisional	12301110	BA Hons	AUT
ANGW00006057	Angliss	Mark	07/09/1981	1	£1,050.00	Provisional	12301111	BA Hons	AUT

Below the table, there are sections for Academic Years (1999-2003), Student Details (Student ID, Institution ID, UCAS ID, SSN, QLS Name, QLS DOB, QLS SSN), and a Schedule table.

Year	Course	Assessment	Attending	Stage Code	Schedule
2000-1	24797-C3112	Final	Yes	ENR	£1050.00
2001-2	24570-C3114	Final	No	WTH	£570.00

There is also a Payment table showing payment history with columns for Year, Course, Amount, Date, Company, Batch, and SLC File.

Year	Course	Amount	Date	Company	Batch	SLC File
2000-1	24797 - C3112	£1000.00	10/01/00	CM1	MS00012	FEB00
2000-1	24797 - C3112	£50.00	17/01/00	CM1	MS00123	FEB00A
2001-2	24507 - C3114	£575.00	11/01/01	CM1	MS01231	FEB01
2001-2	24507 - C3114	-£5	18/01/01	CM1	MS01255	FEB01A
		£1,620.00				

Payment Files

A full payment history can be viewed against a student, highlighting the changes in the payment files. The payment files then create cash batches to update the students debtor ledger that payment has been received.

