

Sales Invoicing Request Entry

The Agresso QLF Web Portal has been introduced as a means of delivering the desired distributed access using browser-based technology. It is more appropriate to the needs of occasional users, extremely flexible yet simple to deploy and conforms to all the business rules and restrictions defined within the core Agresso QLF system

The main element of the Agresso QLF Web Portal is a series of Web Parts, each of which provides a piece of functionality in much the same way as a Workbench in core Agresso QLF does.

There are numerous occasions where departments require a sales invoice to be created by the central finance department for services provided. Although it is unlikely that the finance department would ever want to devolve this process in its entirety there is good reason to allow the departmental user in question to provide all the details electronically so that re-keying from paper-based documents is eliminated. If required, the finance department can then view, amend, decline or authorise the request as appropriate.

The Sales Invoicing web part effectively delivers this electronic sales invoice request functionality.

A look up and search filter facilities are provided to aid the user to select the correct customer. If the customer does not exist the user can follow the account request procedure. The user's contact details will be attached to the request to help the finance department if they need to contact the originator.

Both product codes and free text requests can be entered. If product codes are used the system can default all the information leaving the user to just enter the quantity. If free codes are used, all information needs to be entered but look ups are provided to help the user and ensure data validity. The general ledger code look up will display only the codes the user has access to. Once the user is happy with the request it can be submitted to finance to authorise.